

Report Type: Annual Report

Year (Annual Report only): 2026

Date of Appointment: 09/2025

Date of Termination:

Appointment Type: PAS

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Guilfoyle, Kimberly A

Ambassador to Greece, Department of State

Report Year: 2026

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Guilfoyle, Kimberly A [electronically signed on 05/11/2026 by Guilfoyle, Kimberly A in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

Other review conducted by

U.S. Office of Government Ethics Certification

Data Revised 09/03/2026

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Tru Media LLC	West Palm Beach , Florida	LLC	Media Consultant	5/2018	Present
2	Four Corners Fundraising LLC	New York , New York	LLC	Managing Member	8/2019	Present
3	KGT Global Consulting LLC	West Palm Beach , Florida	LLC	Political Consultant	2/2021	Present
4	KGT Ventures LLC	West Palm Beach , Florida	LLC	PR Consultant	5/2022	Present
5	American Dream Corp	West Palm Beach , Florida	Corporation	CEO and Founder	1/2024	2/2025
6	Metropolitan Medspa LLC	Palm Beach Gardens , Florida	LLC	Managing Member	5/2024	9/2025
7	KGT Productions LLC	West Palm Beach, Florida	LLC	Managing Member	1/2023	Present
8	Polished Rice, Inc.	Wilmington , Delaware	Corporation	Founder, CEO & Director	2/2025	3/2025

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Polished Rice Inc. (Spirits Branding) See Endnote	N/A	\$1,000,001 - \$5,000,000		None (or less than \$201)
2	Metropolitan Medspa LLC (Spa)	N/A	\$1,000,001 - \$5,000,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3	KGT Global Consulting LLC (Business Consulting)	N/A	\$50,001 - \$100,000	Business Income	\$250,279
4	Tru Media LLC (Political Consulting)	N/A	\$15,001 - \$50,000		None (or less than \$201)
5	KGT Ventures LLC (Branding Consulting)	N/A	\$1,001 - \$15,000	Business Income	\$25,000
6	KGT Productions LLC (Podcasting)	N/A	\$250,001 - \$500,000	Podcast Income	\$1,477,547
7	IRA Account	No			
7.1	U.S. Bank (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.2	First TR Exchange Traded FD First Trust Growth Strength ETF (FTGS)	Yes	\$100,001 - \$250,000		\$201 - \$1,000
7.3	First Trust Capital Strength ETF (FTCS)	Yes	\$250,001 - \$500,000		\$2,501 - \$5,000
7.4	First Trust NASDAQ-100 Equal Weighted Index Fund (QQEW)	Yes	\$100,001 - \$250,000		\$201 - \$1,000
7.5	First Trust Rising Dividend Achievers ETF (RDVY)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
7.6	SPDR Dow Jones Industrial Average ETF Trust (DIA)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
7.7	First Trust SMID Cap Rising Dividend Achievers ETF (SDVY)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
7.8	First Trust Low Duration Opportunities ETF (LMBS)	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	KGT Productions LLC	West Palm Beach , Florida	My podcasting business will be inactive during my appointment and any outstanding client fees will be fixed before I enter government service.	1/2023
2	Polished Rice, Inc.	Wilmington , Delaware	I will step down from my position but will retain passive ownership interest in the company.	2/2025
3	Metropolitan Medspa LLC	Palm Beach Gardens , Florida	I will step down from my position but will retain passive ownership interest in the company.	5/2024
4	KGT Ventures LLC	West Palm Beach, Florida	My branding consulting business will be inactive during my appointment and any outstanding client fees will be fixed before I enter government service.	5/2022
5	KGT Global Consulting LLC	West Palm Beach , Florida	My business consulting business will be inactive during my appointment and any outstanding client fees will be fixed before I enter government service.	2/2021
6	Four Corners Fundraising LLC	New York , New York	My fundraising business will be inactive during my appointment and any outstanding client fees will be fixed before I enter government service.	8/2019
7	Tru Media LLC	West Palm Beach , Florida	My political consulting business will be inactive during my appointment and any outstanding client fees will be fixed before I enter government service.	5/2018

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

None

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Brokerage Account #1	No			
1.1	U.S. bank (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2	U.S. bank (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	Amazon.com, Inc. (AMZN)	Sale	10/06/2025	\$15,001 - \$50,000
2	Accenture Plc (ACN)	Sale	10/06/2025	\$1,001 - \$15,000
3	Anheuser-Busch Inbev SA Sponsored ADR (Belgium) (BUD)	Sale	10/06/2025	\$1,001 - \$15,000
4	American Tower Corporation (REIT) (AMT)	Sale	10/06/2025	\$1,001 - \$15,000
5	Alphabet, Inc. (GOOG)	Sale	10/06/2025	\$15,001 - \$50,000
6	Elevance Health Inc. Common Stock (ELV)	Sale	10/06/2025	\$1,001 - \$15,000
7	AXIS Capital Holdings Ltd. (AXSPRE)	Sale	10/06/2025	\$1,001 - \$15,000
8	AT&T Inc. 5.350% Global Notes due 2066 (TBB)	Sale	10/06/2025	\$1,001 - \$15,000
9	Allstate Corp (ALLPRH)	Sale	10/06/2025	\$1,001 - \$15,000
10	Aegon Funding Company LLC 5.10% Subordinated Notes due 2049 (AEFC)	Sale	10/06/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
11	AT&T Inc. (TPRA)	Sale	10/06/2025	\$1,001 - \$15,000
12	Algonquin Power & Utilities Corp. 6.20% Fixed-to-Floating Subordinated Notes Series 2019-A due July 1 2079 (AQNB)	Sale	10/06/2025	\$1,001 - \$15,000
13	Arch Capital Group Ltd. Depositary Shares each Representing a 1/1000th Interest in a 4.550% Non-Cumulative Preferred Share Series G (ACGLN)	Sale	10/06/2025	\$1,001 - \$15,000
14	Athene Holding Ltd. (ATHPRE)	Sale	10/06/2025	\$1,001 - \$15,000
15	Apollo Global Management Inc. (APOS)	Sale	10/06/2025	\$1,001 - \$15,000
16	Affiliated Managers Group, Inc. (MGRE)	Sale	10/06/2025	\$1,001 - \$15,000
17	Athene Holding Ltd. (ATHPRA)	Sale	10/06/2025	\$1,001 - \$15,000
18	Adobe, Inc. (ADBE)	Sale	10/06/2025	\$1,001 - \$15,000
19	Air Products and Chemicals, Inc. (APD)	Sale	10/06/2025	\$1,001 - \$15,000
20	Amgen Inc. (AMGN)	Sale	10/06/2025	\$1,001 - \$15,000
21	Analog Devices, Inc. (ADI)	Sale	10/06/2025	\$1,001 - \$15,000
22	Apple, Inc. (AAPL)	Sale	10/06/2025	\$15,001 - \$50,000
23	W.R. Berkley Corp. (WRBPRES)	Sale	10/06/2025	\$1,001 - \$15,000
24	Bank of America Corp. (BACPRB)	Sale	10/06/2025	\$1,001 - \$15,000
25	Bank of America Corp. (BACPRK)	Sale	10/06/2025	\$1,001 - \$15,000
26	Bank of America Corp. (BACPRN)	Sale	10/06/2025	\$1,001 - \$15,000
27	Bank of America Corp. (BACPRM)	Sale	10/06/2025	\$1,001 - \$15,000
28	Bank of America Corp. (BACPRO)	Sale	10/06/2025	\$1,001 - \$15,000
29	Bank of America Corp. (BACPRS)	Sale	10/06/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
30	Bank of America Corp. (BACPRQ)	Sale	10/06/2025	\$1,001 - \$15,000
31	The Bank of New York Mellon Corporation (BKPRK)	Sale	10/06/2025	\$1,001 - \$15,000
32	Becton, Dickinson and Company (BDX)	Sale	10/06/2025	\$1,001 - \$15,000
33	Cheniere Energy, Inc. (LNG)	Sale	10/06/2025	\$1,001 - \$15,000
34	Comcast Corp. (CMCSA)	Sale	10/06/2025	\$1,001 - \$15,000
35	CME Group, Inc. (CME)	Sale	10/06/2025	\$1,001 - \$15,000
36	CMS Energy Corporation 5.875% Junior Subordinated Notes due 2079 (CMSD)	Sale	10/06/2025	\$1,001 - \$15,000
37	Corebridge Financial, Inc. (CRBD)	Sale	10/06/2025	\$1,001 - \$15,000
38	Comerica, Inc. (CMAPRB)	Sale	10/06/2025	\$1,001 - \$15,000
39	The Coca-Cola Co. (KO)	Sale	10/06/2025	\$1,001 - \$15,000
40	Diageo plc Common Stock (DEO)	Sale	10/06/2025	\$1,001 - \$15,000
41	DTE Energy Company 2020 Series G 4.375% Junior Subordinated Debentures due 2080 (DTB)	Sale	10/06/2025	\$1,001 - \$15,000
42	DigitalBridge Group Inc. (DBRGPRG)	Sale	10/06/2025	\$1,001 - \$15,000
43	Danaher Corp. (DHR)	Sale	10/06/2025	\$1,001 - \$15,000
44	The Walt Disney Co. (DIS)	Sale	10/06/2025	\$1,001 - \$15,000
45	eBay, Inc. (EBAY)	Sale	10/06/2025	\$1,001 - \$15,000
46	Exxon Mobil Corp. (XOM)	Sale	10/06/2025	\$1,001 - \$15,000
47	Ecolab, Inc. (ECL)	Sale	10/06/2025	\$1,001 - \$15,000
48	First Trust Financials AlphaDEX Fund (FXO)	Sale	10/06/2025	\$50,001 - \$100,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
49	First Trust Dorsey Wright Focus 5 ETF (FV)	Sale	10/06/2025	\$50,001 - \$100,000
50	Meta Platforms Inc. Class A Common Stock (META)	Sale	10/06/2025	\$1,001 - \$15,000
51	First Trust NASDAQ Cybersecurity ETF (CIBR)	Sale	10/06/2025	\$50,001 - \$100,000
52	First Trust SSI Strategic Convertible Securities ETF (FCVT)	Sale	10/06/2025	\$50,001 - \$100,000
53	Ferrari N.V. Common Shares (RACE)	Sale	10/06/2025	\$1,001 - \$15,000
54	Goldman Sachs Group Inc (GS)	Sale	10/06/2025	\$1,001 - \$15,000
55	GSK plc American Depositary Shares (Each representing two Ordinary Shares) (GSK)	Sale	10/06/2025	\$1,001 - \$15,000
56	GE Healthcare Technologies, Inc. (GEHC)	Sale	10/06/2025	\$1,001 - \$15,000
57	General Dynamics Corp. (GD)	Sale	10/06/2025	\$15,001 - \$50,000
58	Honeywell International, Inc. (HON)	Sale	10/06/2025	\$1,001 - \$15,000
59	The Hershey Co. (HSY)	Sale	10/06/2025	\$1,001 - \$15,000
60	Hologic, Inc. (HOLX)	Sale	10/06/2025	\$1,001 - \$15,000
61	The Home Depot, Inc. (HD)	Sale	10/06/2025	\$1,001 - \$15,000
62	JPMorgan Chase & Co. (JPM)	Sale	10/06/2025	\$15,001 - \$50,000
63	JPMorgan Chase & Co. (JPMPRD)	Sale	10/06/2025	\$1,001 - \$15,000
64	JPMorgan Chase & Co. (JPMPRC)	Sale	10/06/2025	\$1,001 - \$15,000
65	JPMorgan Chase & Co. (JPMPRK)	Sale	10/06/2025	\$1,001 - \$15,000
66	JPMorgan Chase & Co. (JPMPRL)	Sale	10/06/2025	\$1,001 - \$15,000
67	JPMorgan Chase & Co. (JPMPRM)	Sale	10/06/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
68	Johnson & Johnson (JNJ)	Sale	10/06/2025	\$1,001 - \$15,000
69	KKR & Co., Inc. (KKR)	Sale	10/06/2025	\$1,001 - \$15,000
70	KKR Group Finance Co. IX LLC 4.625% Subordinated Notes due 2061 (KKRS)	Sale	10/06/2025	\$1,001 - \$15,000
71	KLA Corp. (KLAC)	Sale	10/06/2025	\$1,001 - \$15,000
72	KeyCorp (KEY)	Sale	10/06/2025	\$1,001 - \$15,000
73	KKR & Co., Inc. (KKRT)	Sale	10/06/2025	\$1,001 - \$15,000
74	Las Vegas Sands Corp. (LVS)	Sale	10/06/2025	\$1,001 - \$15,000
75	Lincoln National Corp. (LNCPRD)	Sale	10/06/2025	\$1,001 - \$15,000
76	Liberty Media Corp. (FWONK)	Sale	10/06/2025	\$1,001 - \$15,000
77	lululemon athletica, Inc. (LULU)	Sale	10/06/2025	\$1,001 - \$15,000
78	Lennar Corp. (LEN)	Sale	10/06/2025	\$1,001 - \$15,000
79	Lockheed Martin Corp. (LMT)	Sale	10/06/2025	\$1,001 - \$15,000
80	McKesson Corp. (MCK)	Sale	10/06/2025	\$1,001 - \$15,000
81	Morgan Stanley (MS)	Sale	10/06/2025	\$15,001 - \$50,000
82	Merck & Co., Inc. (MRK)	Sale	10/06/2025	\$1,001 - \$15,000
83	Medtronic Plc (MDT)	Sale	10/06/2025	\$1,001 - \$15,000
84	Mobileye Global Inc. (MBLY)	Sale	10/06/2025	\$1,001 - \$15,000
85	McDonald's Corp. (MCD)	Sale	10/06/2025	\$1,001 - \$15,000
86	Microsoft Corp. (MSFT)	Sale	10/06/2025	\$15,001 - \$50,000
87	Nasdaq, Inc. (NDAQ)	Sale	10/06/2025	\$1,001 - \$15,000
88	NextEra Energy, Inc. (NEE)	Sale	10/06/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
89	National Storage Affiliates Trust (NSA)	Sale	10/06/2025	\$1,001 - \$15,000
90	Morgan Stanley (MSPRF)	Sale	10/06/2025	\$1,001 - \$15,000
91	Morgan Stanley (MSPRI)	Sale	10/06/2025	\$1,001 - \$15,000
92	Morgan Stanley (MSPRK)	Sale	10/06/2025	\$1,001 - \$15,000
93	MetLife, Inc. (METPRE)	Sale	10/06/2025	\$1,001 - \$15,000
94	MetLife, Inc. (METPRF)	Sale	10/06/2025	\$1,001 - \$15,000
95	Morgan Stanley (MSPRO)	Sale	10/06/2025	\$1,001 - \$15,000
96	Morgan Stanley (MSPRP)	Sale	10/06/2025	\$1,001 - \$15,000
97	M&T Bank Corp. (MTBPRJ)	Sale	10/06/2025	\$1,001 - \$15,000
98	Morgan Stanley (MSPRQ)	Sale	10/06/2025	\$1,001 - \$15,000
99	Millrose Properties, Inc. (MRP)	Sale	10/06/2025	\$1,001 - \$15,000
100	NextEra Energy, Inc. (NEEPRN)	Sale	10/06/2025	\$1,001 - \$15,000
101	NextEra Energy, Inc. (NEEPRU)	Sale	10/06/2025	\$1,001 - \$15,000
102	Public Storage (PSAPRI)	Sale	10/06/2025	\$1,001 - \$15,000
103	Public Storage (PSAPRR)	Sale	10/06/2025	\$1,001 - \$15,000
104	Oracle Corp. (ORCL)	Sale	10/06/2025	\$1,001 - \$15,000
105	Procter & Gamble Co. (PG)	Sale	10/06/2025	\$1,001 - \$15,000
106	Regions Financial Corp. (RFPRC)	Sale	10/06/2025	\$1,001 - \$15,000
107	salesforce.com, inc. (CRM)	Sale	10/06/2025	\$1,001 - \$15,000
108	Reinsurance Group of America, Inc. (RZC)	Sale	10/06/2025	\$1,001 - \$15,000
109	DBA Sempra 5.750% Junior Subordinated Notes due 2079 (SREA)	Sale	10/06/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
110	Southern Company (The) Series 2020A 4.95% Junior Subordinated Notes due January 30 2080 (SOJD)	Sale	10/06/2025	\$1,001 - \$15,000
111	SCE Trust VII 7.50% (SCEPRM)	Sale	10/06/2025	\$1,001 - \$15,000
112	Southern Company (The) Series 2025A 6.50% Junior Subordinated Notes due 2085 (SOJF)	Sale	10/06/2025	\$1,001 - \$15,000
113	Southern Company (SO)	Sale	10/06/2025	\$1,001 - \$15,000
114	Starbucks Corp. (SBUX)	Sale	10/06/2025	\$1,001 - \$15,000
115	Sysco Corp. (SYY)	Sale	10/06/2025	\$1,001 - \$15,000
116	Taiwan Semiconductor Manufacturing Company Ltd. (TSM)	Sale	10/06/2025	\$1,001 - \$15,000
117	Tesla, Inc. (TSLA)	Sale	10/06/2025	\$1,001 - \$15,000
118	Truist Financial Corporation Common Stock (TFC)	Sale	10/06/2025	\$1,001 - \$15,000
119	Truist Financial Corporation (TFCPRR)	Sale	10/06/2025	\$1,001 - \$15,000
120	TPG Operating Group II LP 6.950% Junior Subordinated Notes due 2064 (TPGXL)	Sale	10/06/2025	\$1,001 - \$15,000
121	T-Mobile US, Inc. 5.500% Senior Notes due 2070 (TMUSI)	Sale	10/06/2025	\$1,001 - \$15,000
122	Texas Instruments Incorporated (TXN)	Sale	10/06/2025	\$15,001 - \$50,000
123	Thermo Fisher Scientific, Inc. (TMO)	Sale	10/06/2025	\$1,001 - \$15,000
124	United Rentals, Inc. (URI)	Sale	10/06/2025	\$1,001 - \$15,000
125	UnitedHealth Group, Inc. (UNH)	Sale	10/06/2025	\$1,001 - \$15,000
126	U.S. Bancorp (USBRP)	Sale	10/06/2025	\$1,001 - \$15,000
127	Visa, Inc. (V)	Sale	10/06/2025	\$1,001 - \$15,000

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128	Workday, Inc. (WDAY)	Sale	10/06/2025	\$1,001 - \$15,000
129	Wells Fargo & Co. (WFCPRZ)	Sale	10/06/2025	\$1,001 - \$15,000
130	Wells Fargo & Co. (WFCPRA)	Sale	10/06/2025	\$1,001 - \$15,000
131	Wells Fargo & Co. (WFCPRD)	Sale	10/06/2025	\$1,001 - \$15,000
132	Walmart, Inc. (WMT)	Sale	10/06/2025	\$1,001 - \$15,000
133	Amphenol Corporation (APH)	Sale	11/03/2025	\$1,001 - \$15,000
134	Amazon.com, Inc. (AMZN)	Sale	11/03/2025	\$50,001 - \$100,000
135	Adidas AG (ADDYY)	Sale	11/03/2025	\$1,001 - \$15,000
136	Accenture Plc (ACN)	Sale	11/03/2025	\$1,001 - \$15,000
137	Anheuser-Busch Inbev SA Sponsored ADR (Belgium) (BUD)	Sale	11/03/2025	\$1,001 - \$15,000
138	American Tower Corporation (REIT) (AMT)	Sale	11/03/2025	\$1,001 - \$15,000
139	Alphabet, Inc. (GOOGL)	Sale	11/03/2025	\$50,001 - \$100,000
140	Elevance Health Inc. Common Stock (ELV)	Sale	11/03/2025	\$15,001 - \$50,000
141	Alphabet, Inc. (GOOG)	Sale	11/03/2025	\$15,001 - \$50,000
142	Applovin Corporation Class A Common Stock (APP)	Sale	11/03/2025	\$1,001 - \$15,000
143	Adobe, Inc. (ADBE)	Sale	11/03/2025	\$1,001 - \$15,000
144	Advanced Micro Devices, Inc. (AMD)	Sale	11/03/2025	\$1,001 - \$15,000
145	Air Products and Chemicals, Inc. (APD)	Sale	11/03/2025	\$1,001 - \$15,000
146	Amgen Inc. (AMGN)	Sale	11/03/2025	\$15,001 - \$50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
147	Analog Devices, Inc. (ADI)	Sale	11/03/2025	\$1,001 - \$15,000
148	Apple, Inc. (AAPL)	Sale	11/03/2025	\$50,001 - \$100,000
149	Broadcom, Inc. (AVGO)	Sale	11/03/2025	\$15,001 - \$50,000
150	Becton, Dickinson and Company (BDX)	Sale	11/03/2025	\$1,001 - \$15,000
151	Boston Scientific Corp. (BSX)	Sale	11/03/2025	\$1,001 - \$15,000
152	Boeing Co (BA)	Sale	11/03/2025	\$1,001 - \$15,000
153	Costco Wholesale Corp. (COST)	Sale	11/03/2025	\$1,001 - \$15,000
154	Cheniere Energy, Inc. (LNG)	Sale	11/03/2025	\$15,001 - \$50,000
155	Comcast Corp. (CMCSA)	Sale	11/03/2025	\$1,001 - \$15,000
156	Cadence Design Systems, Inc. (CDNS)	Sale	11/03/2025	\$1,001 - \$15,000
157	CME Group, Inc. (CME)	Sale	11/03/2025	\$15,001 - \$50,000
158	CrowdStrike Holdings Inc. Class A Common Stock (CRWD)	Sale	11/03/2025	\$1,001 - \$15,000
159	Constellation Energy Corporation Common Stock (CEG)	Sale	11/03/2025	\$1,001 - \$15,000
160	The Coca-Cola Co. (KO)	Sale	11/03/2025	\$15,001 - \$50,000
161	Diageo plc Common Stock (DEO)	Sale	11/03/2025	\$1,001 - \$15,000
162	DexCom, Inc. (DXCM)	Sale	11/03/2025	\$1,001 - \$15,000
163	Datadog Inc. Class A Common Stock (DDOG)	Sale	11/03/2025	\$1,001 - \$15,000
164	Danaher Corp. (DHR)	Sale	11/03/2025	\$1,001 - \$15,000
165	The Walt Disney Co. (DIS)	Sale	11/03/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
166	eBay, Inc. (EBAY)	Sale	11/03/2025	\$1,001 - \$15,000
167	Exxon Mobil Corp. (XOM)	Sale	11/03/2025	\$15,001 - \$50,000
168	Edwards Lifesciences Corp. (EW)	Sale	11/03/2025	\$1,001 - \$15,000
169	Ecolab, Inc. (ECL)	Sale	11/03/2025	\$15,001 - \$50,000
170	Meta Platforms Inc. Class A Common Stock (META)	Sale	11/03/2025	\$15,001 - \$50,000
171	Ferrari N.V. Common Shares (RACE)	Sale	11/03/2025	\$1,001 - \$15,000
172	Fortive Corp. (FTV)	Sale	11/03/2025	\$1,001 - \$15,000
173	Goldman Sachs Group Inc (GS)	Sale	11/03/2025	\$1,001 - \$15,000
174	GE Aerospace (GE)	Sale	11/03/2025	\$1,001 - \$15,000
175	GSK plc American Depositary Shares (Each representing two Ordinary Shares) (GSK)	Sale	11/03/2025	\$1,001 - \$15,000
176	GE Healthcare Technologies Inc. (GEHC)	Sale	11/03/2025	\$1,001 - \$15,000
177	General Dynamics Corp. (GD)	Sale	11/03/2025	\$15,001 - \$50,000
178	Honeywell International, Inc. (HON)	Sale	11/03/2025	\$1,001 - \$15,000
179	Intuitive Surgical, Inc. (ISRG)	Sale	11/03/2025	\$1,001 - \$15,000
180	Industria De Diseno Textil (IDEXY)	Sale	11/03/2025	\$1,001 - \$15,000
181	Hilton Worldwide Holdings, Inc. (HLT)	Sale	11/03/2025	\$1,001 - \$15,000
182	The Hershey Co. (HSY)	Sale	11/03/2025	\$1,001 - \$15,000
183	Hologic, Inc. (HOLX)	Sale	11/03/2025	\$15,001 - \$50,000
184	The Home Depot, Inc. (HD)	Sale	11/03/2025	\$15,001 - \$50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
185	JPMorgan Chase & Co. (JPM)	Sale	11/03/2025	\$15,001 - \$50,000
186	Johnson & Johnson (JNJ)	Sale	11/03/2025	\$1,001 - \$15,000
187	KKR & Co., Inc. (KKR)	Sale	11/03/2025	\$15,001 - \$50,000
188	KLA Corp. (KLAC)	Sale	11/03/2025	\$15,001 - \$50,000
189	Las Vegas Sands Corp. (LVS)	Sale	11/03/2025	\$1,001 - \$15,000
190	Liberty Media Corp. (FWONK)	Sale	11/03/2025	\$1,001 - \$15,000
191	lululemon athletica, Inc. (LULU)	Sale	11/03/2025	\$1,001 - \$15,000
192	Lennar Corp. (LEN)	Sale	11/03/2025	\$15,001 - \$50,000
193	Lockheed Martin Corp. (LMT)	Sale	11/03/2025	\$1,001 - \$15,000
194	Eli Lilly & Co. (LLY)	Sale	11/03/2025	\$1,001 - \$15,000
195	McKesson Corp. (MCK)	Sale	11/03/2025	\$1,001 - \$15,000
196	Morgan Stanley (MS)	Sale	11/03/2025	\$15,001 - \$50,000
197	Mastercard, Inc. (MA)	Sale	11/03/2025	\$1,001 - \$15,000
198	Merck & Co., Inc. (MRK)	Sale	11/03/2025	\$1,001 - \$15,000
199	Medtronic Plc (MDT)	Sale	11/03/2025	\$15,001 - \$50,000
200	Mobileye Global Inc. (MBLY)	Sale	11/03/2025	\$1,001 - \$15,000
201	Millrose Properties Inc. (MRP)	Sale	11/03/2025	\$1,001 - \$15,000
202	McDonald's Corp. (MCD)	Sale	11/03/2025	\$15,001 - \$50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
203	Microsoft Corp. (MSFT)	Sale	11/03/2025	\$50,001 - \$100,000
204	NVIDIA Corp. (NVDA)	Sale	11/03/2025	\$50,001 - \$100,000
205	Netflix, Inc. (NFLX)	Sale	11/03/2025	\$1,001 - \$15,000
206	Nasdaq, Inc. (NDAQ)	Sale	11/03/2025	\$1,001 - \$15,000
207	NextEra Energy, Inc. (NEE)	Sale	11/03/2025	\$15,001 - \$50,000
208	NIKE, Inc. (NKE)	Sale	11/03/2025	\$1,001 - \$15,000
209	O'Reilly Automotive Inc. (ORLY)	Sale	11/03/2025	\$1,001 - \$15,000
210	Oracle Corp. (ORCL)	Sale	11/03/2025	\$1,001 - \$15,000
211	Procter & Gamble Co. (PG)	Sale	11/03/2025	\$1,001 - \$15,000
212	Raytheon Technologies Corporation Common Stock (RTX)	Sale	11/03/2025	\$1,001 - \$15,000
213	salesforce.com, inc. (CRM)	Sale	11/03/2025	\$1,001 - \$15,000
214	ServiceNow, Inc. (NOW)	Sale	11/03/2025	\$1,001 - \$15,000
215	Shopify Inc. Class A Subordinate Voting Shares (SHOP)	Sale	11/03/2025	\$1,001 - \$15,000
216	Spotify Technology S.A. Ordinary Shares (SPOT)	Sale	11/03/2025	\$1,001 - \$15,000
217	Snowflake Inc. Class A Common Stock (SNOW)	Sale	11/03/2025	\$1,001 - \$15,000
218	Southern Company (SO)	Sale	11/03/2025	\$15,001 - \$50,000
219	Starbucks Corp. (SBUX)	Sale	11/03/2025	\$1,001 - \$15,000
220	Sysco Corp. (SYYS)	Sale	11/03/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
221	Taiwan Semiconductor Manufacturing Company Ltd. (TSM)	Sale	11/03/2025	\$15,001 - \$50,000
222	Tesla, Inc. (TSLA)	Sale	11/03/2025	\$15,001 - \$50,000
223	Truist Financial Corporation Common Stock (TFC)	Sale	11/03/2025	\$1,001 - \$15,000
224	Toast Inc. Class A Common Stock (TOST)	Sale	11/03/2025	\$1,001 - \$15,000
225	Texas Instruments Incorporated (TXN)	Sale	11/03/2025	\$15,001 - \$50,000
226	Thermo Fisher Scientific, Inc. (TMO)	Sale	11/03/2025	\$1,001 - \$15,000
227	United Rentals, Inc. (URI)	Sale	11/03/2025	\$1,001 - \$15,000
228	UnitedHealth Group, Inc. (UNH)	Sale	11/03/2025	\$1,001 - \$15,000
229	Uber Technologies, Inc. (UBER)	Sale	11/03/2025	\$1,001 - \$15,000
230	Visa, Inc. (V)	Sale	11/03/2025	\$15,001 - \$50,000
231	Vertex Pharmaceuticals, Inc. (VRTX)	Sale	11/03/2025	\$1,001 - \$15,000
232	Workday, Inc. (WDAY)	Sale	11/03/2025	\$1,001 - \$15,000
233	Walmart, Inc. (WMT)	Sale	11/03/2025	\$15,001 - \$50,000
234	Fortive Corp. (FTV)	Purchase	10/01/2025	\$1,001 - \$15,000
235	Microsoft Corp. (MSFT)	Purchase	10/01/2025	\$1,001 - \$15,000
236	Taiwan Semiconductor Manufacturing Company Ltd. (TSM)	Purchase	10/01/2025	\$1,001 - \$15,000
237	Analog Devices, Inc. (ADI)	Sale	10/01/2025	\$1,001 - \$15,000
238	Apple, Inc. (AAPL)	Sale	10/01/2025	\$1,001 - \$15,000
239	eBay, Inc. (EBAY)	Sale	10/01/2025	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
240	LPL Financial Holdings, Inc. (LPLA)	Sale	10/01/2025	\$1,001 - \$15,000
241	Morgan Stanley (MS)	Sale	10/01/2025	\$1,001 - \$15,000
242	Oracle Corp. (ORCL)	Sale	10/01/2025	\$1,001 - \$15,000
243	CME Group, Inc. (CME)	Sale	10/01/2025	\$1,001 - \$15,000
244	General Dynamics Corp. (GD)	Sale	10/01/2025	\$1,001 - \$15,000
245	The Hershey Co. (HSY)	Sale	10/01/2025	\$1,001 - \$15,000
246	Microsoft Corp. (MSFT)	Sale	10/01/2025	\$1,001 - \$15,000
247	Oracle Corp. (ORCL)	Purchase	09/30/2025	\$1,001 - \$15,000
248	Raytheon Technologies Corporation Common Stock (RTX)	Sale	10/06/2025	\$1,001 - \$15,000
249	First Trust Rising Dividend Achievers ETF (RDVY)	Purchase	11/03/2025	\$100,001 - \$250,000
250	First Trust Capital Strength ETF (FTCS)	Purchase	11/03/2025	\$250,001 - \$500,000
251	First Trust NASDAQ-100 Equal Weighted Index Fund (QQEW)	Purchase	11/03/2025	\$100,001 - \$250,000
252	First Trust Low Duration Opportunities ETF (LMBS)	Purchase	11/03/2025	\$250,001 - \$500,000
253	First Trust SMID Cap Rising Dividend Achievers ETF (SDVY)	Purchase	11/03/2025	\$100,001 - \$250,000
254	First Trust Exchange Traded FD Growth Strength ETF (FTGS)	Purchase	11/03/2025	\$100,001 - \$250,000
255	SPDR Dow Jones Industrial Average ETF Trust (DIA)	Purchase	11/03/2025	\$100,001 - \$250,000

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Azure Funding	Boat Loan	\$100,001 - \$250,000	2024	6.99%	240 months
2	Valley National Bank	Mortgage on Personal Residence	\$1,000,001 - \$5,000,000	2021	3.25%	30 Year

9. Gifts and Travel Reimbursements

None

Endnotes

PART	#	ENDNOTE
2.	1	American Dream Corp. was dissolved, and its assets were transferred to Polished Rice, Inc.

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (note: certain PAS nominees and appointees are required to report all mortgages); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

5 U.S.C. § 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5 U.S.C. §§ 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

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