

Executive Branch Personnel

Public Financial Disclosure Report:

Periodic Transaction Report (OGE Form 278-T)

Filer's Information

Guilfoyle, Kimberly A

Ambassador to Greece, Department of State

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Guilfoyle, Kimberly A [electronically signed on 12/16/2025 by Guilfoyle, Kimberly A in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Yorke, Vanessa A, Certifying Official [electronically signed on 01/12/2026 by Yorke, Vanessa A in Integrity.gov]

Other review conducted by

U.S. Office of Government Ethics Certification

/s/ Granahan, Megan, Certifying Official [electronically signed on 02/25/2026 by Granahan, Megan in Integrity.gov]

Transactions

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
1	Amazon.com, Inc. (AMZN)	Sale	10/06/2025	No	\$15,001 - \$50,000
2	Accenture Plc (ACN)	Sale	10/06/2025	No	\$1,001 - \$15,000
3	Anheuser-Busch Inbev SA Sponsored ADR (Belgium) (BUD)	Sale	10/06/2025	No	\$1,001 - \$15,000
4	American Tower Corporation (REIT) (AMT)	Sale	10/06/2025	No	\$1,001 - \$15,000
5	Alphabet, Inc. (GOOG)	Sale	10/06/2025	No	\$15,001 - \$50,000
6	Elevance Health Inc. Common Stock (ELV)	Sale	10/06/2025	No	\$1,001 - \$15,000
7	AXIS Capital Holdings Ltd. (AXSPRE)	Sale	10/06/2025	No	\$1,001 - \$15,000
8	AT&T Inc. 5.350% Global Notes due 2066 (TBB)	Sale	10/06/2025	No	\$1,001 - \$15,000
9	Allstate Corp (ALLPRH)	Sale	10/06/2025	No	\$1,001 - \$15,000
10	Aegon Funding Company LLC 5.10% Subordinated Notes due 2049 (AEFC)	Sale	10/06/2025	No	\$1,001 - \$15,000
11	AT&T Inc. (TPRA)	Sale	10/06/2025	No	\$1,001 - \$15,000
12	Algonquin Power & Utilities Corp. 6.20% Fixed-to- Floating Subordinated Notes Series 2019-A due July 1 2079 (AQNB)	Sale	10/06/2025	No	\$1,001 - \$15,000
13	Arch Capital Group Ltd. Depositary Shares each Representing a 1/1000th Interest in a 4.550% Non- Cumulative Preferred Share Series G (ACGLN)	Sale	10/06/2025	No	\$1,001 - \$15,000
14	Athene Holding Ltd. (ATHPRE)	Sale	10/06/2025	No	\$1,001 - \$15,000
15	Apollo Global Management Inc. (APOS)	Sale	10/06/2025	No	\$1,001 - \$15,000
16	Affiliated Managers Group, Inc. (MGRE)	Sale	10/06/2025	No	\$1,001 - \$15,000
17	Athene Holding Ltd. (ATHPRA)	Sale	10/06/2025	No	\$1,001 - \$15,000
18	Adobe, Inc. (ADBE)	Sale	10/06/2025	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
19	Air Products and Chemicals, Inc. (APD)	Sale	10/06/2025	No	\$1,001 - \$15,000
20	Amgen Inc. (AMGN)	Sale	10/06/2025	No	\$1,001 - \$15,000
21	Analog Devices, Inc. (ADI)	Sale	10/06/2025	No	\$1,001 - \$15,000
22	Apple, Inc. (AAPL)	Sale	10/06/2025	No	\$15,001 - \$50,000
23	W.R. Berkley Corp. (WRBPPE)	Sale	10/06/2025	No	\$1,001 - \$15,000
24	Bank of America Corp. (BACPRB)	Sale	10/06/2025	No	\$1,001 - \$15,000
25	Bank of America Corp. (BACPRK)	Sale	10/06/2025	No	\$1,001 - \$15,000
26	Bank of America Corp. (BACPRN)	Sale	10/06/2025	No	\$1,001 - \$15,000
27	Bank of America Corp. (BACPRM)	Sale	10/06/2025	No	\$1,001 - \$15,000
28	Bank of America Corp. (BACPRO)	Sale	10/06/2025	No	\$1,001 - \$15,000
29	Bank of America Corp. (BACPRS)	Sale	10/06/2025	No	\$1,001 - \$15,000
30	Bank of America Corp. (BACPRQ)	Sale	10/06/2025	No	\$1,001 - \$15,000
31	The Bank of New York Mellon Corporation (BKPRK)	Sale	10/06/2025	No	\$1,001 - \$15,000
32	Becton, Dickinson and Company (BDX)	Sale	10/06/2025	No	\$1,001 - \$15,000
33	Cheniere Energy, Inc. (LNG)	Sale	10/06/2025	No	\$1,001 - \$15,000
34	Comcast Corp. (CMCSA)	Sale	10/06/2025	No	\$1,001 - \$15,000
35	CME Group, Inc. (CME)	Sale	10/06/2025	No	\$1,001 - \$15,000
36	CMS Energy Corporation 5.875% Junior Subordinated Notes due 2079 (CMSD)	Sale	10/06/2025	No	\$1,001 - \$15,000
37	Corebridge Financial, Inc. (CRBD)	Sale	10/06/2025	No	\$1,001 - \$15,000
38	Comerica, Inc. (CMAPRB)	Sale	10/06/2025	No	\$1,001 - \$15,000

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39	The Coca-Cola Co. (KO)	Sale	10/06/2025	No	\$1,001 - \$15,000
40	Diageo plc Common Stock (DEO)	Sale	10/06/2025	No	\$1,001 - \$15,000
41	DTE Energy Company 2020 Series G 4.375% Junior Subordinated Debentures due 2080 (DTB)	Sale	10/06/2025	No	\$1,001 - \$15,000
42	DigitalBridge Group Inc. (DBRGPRG)	Sale	10/06/2025	No	\$1,001 - \$15,000
43	Danaher Corp. (DHR)	Sale	10/06/2025	No	\$1,001 - \$15,000
44	The Walt Disney Co. (DIS)	Sale	10/06/2025	No	\$1,001 - \$15,000
45	eBay, Inc. (EBAY)	Sale	10/06/2025	No	\$1,001 - \$15,000
46	Exxon Mobil Corp. (XOM)	Sale	10/06/2025	No	\$1,001 - \$15,000
47	Ecolab, Inc. (ECL)	Sale	10/06/2025	No	\$1,001 - \$15,000
48	First Trust Financials AlphaDEX Fund (FXO)	Sale	10/06/2025	No	\$50,001 - \$100,000
49	First Trust Dorsey Wright Focus 5 ETF (FV)	Sale	10/06/2025	No	\$50,001 - \$100,000
50	Meta Platforms Inc. Class A Common Stock (META)	Sale	10/06/2025	No	\$1,001 - \$15,000
51	First Trust NASDAQ Cybersecurity ETF (CIBR)	Sale	10/06/2025	No	\$50,001 - \$100,000
52	First Trust SSI Strategic Convertible Securities ETF (FCVT)	Sale	10/06/2025	No	\$50,001 - \$100,000
53	Ferrari N.V. Common Shares (RACE)	Sale	10/06/2025	No	\$1,001 - \$15,000
54	Goldman Sachs Group Inc (GS)	Sale	10/06/2025	No	\$1,001 - \$15,000
55	GSK plc American Depositary Shares (Each representing two Ordinary Shares) (GSK)	Sale	10/06/2025	No	\$1,001 - \$15,000
56	GE Healthcare Technologies, Inc. (GEHC)	Sale	10/06/2025	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
57	General Dynamics Corp. (GD)	Sale	10/06/2025	No	\$15,001 - \$50,000
58	Honeywell International, Inc. (HON)	Sale	10/06/2025	No	\$1,001 - \$15,000
59	The Hershey Co. (HSY)	Sale	10/06/2025	No	\$1,001 - \$15,000
60	Hologic, Inc. (HOLX)	Sale	10/06/2025	No	\$1,001 - \$15,000
61	The Home Depot, Inc. (HD)	Sale	10/06/2025	No	\$1,001 - \$15,000
62	JPMorgan Chase & Co. (JPM)	Sale	10/06/2025	No	\$15,001 - \$50,000
63	JPMorgan Chase & Co. (JPMPRD)	Sale	10/06/2025	No	\$1,001 - \$15,000
64	JPMorgan Chase & Co. (JPMPRC)	Sale	10/06/2025	No	\$1,001 - \$15,000
65	JPMorgan Chase & Co. (JPMPRK)	Sale	10/06/2025	No	\$1,001 - \$15,000
66	JPMorgan Chase & Co. (JPMURL)	Sale	10/06/2025	No	\$1,001 - \$15,000
67	JPMorgan Chase & Co. (JPMPRM)	Sale	10/06/2025	No	\$1,001 - \$15,000
68	Johnson & Johnson (JNJ)	Sale	10/06/2025	No	\$1,001 - \$15,000
69	KKR & Co., Inc. (KKR)	Sale	10/06/2025	No	\$1,001 - \$15,000
70	KKR Group Finance Co. IX LLC 4.625% Subordinated Notes due 2061 (KKRS)	Sale	10/06/2025	No	\$1,001 - \$15,000
71	KLA Corp. (KLAC)	Sale	10/06/2025	No	\$1,001 - \$15,000
72	KeyCorp (KEY)	Sale	10/06/2025	No	\$1,001 - \$15,000
73	KKR & Co., Inc. (KKRT)	Sale	10/06/2025	No	\$1,001 - \$15,000
74	Las Vegas Sands Corp. (LVS)	Sale	10/06/2025	No	\$1,001 - \$15,000
75	Lincoln National Corp. (LNCPRD)	Sale	10/06/2025	No	\$1,001 - \$15,000
76	Liberty Media Corp. (FWONK)	Sale	10/06/2025	No	\$1,001 - \$15,000
77	lululemon athletica, Inc. (LULU)	Sale	10/06/2025	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
78	Lennar Corp. (LEN)	Sale	10/06/2025	No	\$1,001 - \$15,000
79	Lockheed Martin Corp. (LMT)	Sale	10/06/2025	No	\$1,001 - \$15,000
80	McKesson Corp. (MCK)	Sale	10/06/2025	No	\$1,001 - \$15,000
81	Morgan Stanley (MS)	Sale	10/06/2025	No	\$15,001 - \$50,000
82	Merck & Co., Inc. (MRK)	Sale	10/06/2025	No	\$1,001 - \$15,000
83	Medtronic Plc (MDT)	Sale	10/06/2025	No	\$1,001 - \$15,000
84	Mobileye Global Inc. (MBLY)	Sale	10/06/2025	No	\$1,001 - \$15,000
85	McDonald's Corp. (MCD)	Sale	10/06/2025	No	\$1,001 - \$15,000
86	Microsoft Corp. (MSFT)	Sale	10/06/2025	No	\$15,001 - \$50,000
87	Nasdaq, Inc. (NDAQ)	Sale	10/06/2025	No	\$1,001 - \$15,000
88	NextEra Energy, Inc. (NEE)	Sale	10/06/2025	No	\$1,001 - \$15,000
89	National Storage Affiliates Trust (NSA)	Sale	10/06/2025	No	\$1,001 - \$15,000
90	Morgan Stanley (MSPRF)	Sale	10/06/2025	No	\$1,001 - \$15,000
91	Morgan Stanley (MSPRI)	Sale	10/06/2025	No	\$1,001 - \$15,000
92	Morgan Stanley (MSPRK)	Sale	10/06/2025	No	\$1,001 - \$15,000
93	MetLife, Inc. (METPRE)	Sale	10/06/2025	No	\$1,001 - \$15,000
94	MetLife, Inc. (METPRF)	Sale	10/06/2025	No	\$1,001 - \$15,000
95	Morgan Stanley (MSPRO)	Sale	10/06/2025	No	\$1,001 - \$15,000
96	Morgan Stanley (MSPRP)	Sale	10/06/2025	No	\$1,001 - \$15,000
97	M&T Bank Corp. (MTBPRJ)	Sale	10/06/2025	No	\$1,001 - \$15,000
98	Morgan Stanley (MSPRQ)	Sale	10/06/2025	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
99	Millrose Properties, Inc. (MRP)	Sale	10/06/2025	No	\$1,001 - \$15,000
100	NextEra Energy, Inc. (NEEPRN)	Sale	10/06/2025	No	\$1,001 - \$15,000
101	NextEra Energy, Inc. (NEEPRU)	Sale	10/06/2025	No	\$1,001 - \$15,000
102	Public Storage (PSAPRI)	Sale	10/06/2025	No	\$1,001 - \$15,000
103	Public Storage (PSAPRR)	Sale	10/06/2025	No	\$1,001 - \$15,000
104	Oracle Corp. (ORCL)	Sale	10/06/2025	No	\$1,001 - \$15,000
105	Procter & Gamble Co. (PG)	Sale	10/06/2025	No	\$1,001 - \$15,000
106	Regions Financial Corp. (RFPRC)	Sale	10/06/2025	No	\$1,001 - \$15,000
107	salesforce.com, inc. (CRM)	Sale	10/06/2025	No	\$1,001 - \$15,000
108	Reinsurance Group of America, Inc. (RZC)	Sale	10/06/2025	No	\$1,001 - \$15,000
109	DBA Sempra 5.750% Junior Subordinated Notes due 2079 (SREA)	Sale	10/06/2025	No	\$1,001 - \$15,000
110	Southern Company (The) Series 2020A 4.95% Junior Subordinated Notes due January 30 2080 (SOJD)	Sale	10/06/2025	No	\$1,001 - \$15,000
111	SCE Trust VII 7.50% (SCEPRM)	Sale	10/06/2025	No	\$1,001 - \$15,000
112	Southern Company (The) Series 2025A 6.50% Junior Subordinated Notes due 2085 (SOJF)	Sale	10/06/2025	No	\$1,001 - \$15,000
113	Southern Company (SO)	Sale	10/06/2025	No	\$1,001 - \$15,000
114	Starbucks Corp. (SBUX)	Sale	10/06/2025	No	\$1,001 - \$15,000
115	Sysco Corp. (SYN)	Sale	10/06/2025	No	\$1,001 - \$15,000
116	Taiwan Semiconductor Manufacturing Company Ltd. (TSM)	Sale	10/06/2025	No	\$1,001 - \$15,000
117	Tesla, Inc. (TSLA)	Sale	10/06/2025	No	\$1,001 - \$15,000

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118	Truist Financial Corporation Common Stock (TFC)	Sale	10/06/2025	No	\$1,001 - \$15,000
119	Truist Financial Corporation (TFCPRR)	Sale	10/06/2025	No	\$1,001 - \$15,000
120	TPG Operating Group II LP 6.950% Junior Subordinated Notes due 2064 (TPGXL)	Sale	10/06/2025	No	\$1,001 - \$15,000
121	T-Mobile US, Inc. 5.500% Senior Notes due 2070 (TMUSI)	Sale	10/06/2025	No	\$1,001 - \$15,000
122	Texas Instruments Incorporated (TXN)	Sale	10/06/2025	No	\$15,001 - \$50,000
123	Thermo Fisher Scientific, Inc. (TMO)	Sale	10/06/2025	No	\$1,001 - \$15,000
124	United Rentals, Inc. (URI)	Sale	10/06/2025	No	\$1,001 - \$15,000
125	UnitedHealth Group, Inc. (UNH)	Sale	10/06/2025	No	\$1,001 - \$15,000
126	U.S. Bancorp (USBRP)	Sale	10/06/2025	No	\$1,001 - \$15,000
127	Visa, Inc. (V)	Sale	10/06/2025	No	\$1,001 - \$15,000
128	Workday, Inc. (WDAY)	Sale	10/06/2025	No	\$1,001 - \$15,000
129	Wells Fargo & Co. (WFCPRZ)	Sale	10/06/2025	No	\$1,001 - \$15,000
130	Wells Fargo & Co. (WFCPRA)	Sale	10/06/2025	No	\$1,001 - \$15,000
131	Wells Fargo & Co. (WFCPRD)	Sale	10/06/2025	No	\$1,001 - \$15,000
132	Walmart, Inc. (WMT)	Sale	10/06/2025	No	\$1,001 - \$15,000
133	Amphenol Corporation (APH)	Sale	11/03/2025	No	\$1,001 - \$15,000
134	Amazon.com, Inc. (AMZN)	Sale	11/03/2025	No	\$50,001 - \$100,000
135	Adidas AG (ADDYY)	Sale	11/03/2025	No	\$1,001 - \$15,000
136	Accenture Plc (ACN)	Sale	11/03/2025	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
137	Anheuser-Busch Inbev SA Sponsored ADR (Belgium) (BUD)	Sale	11/03/2025	No	\$1,001 - \$15,000
138	American Tower Corporation (REIT) (AMT)	Sale	11/03/2025	No	\$1,001 - \$15,000
139	Alphabet, Inc. (GOOGL)	Sale	11/03/2025	No	\$50,001 - \$100,000
140	Elevance Health Inc. Common Stock (ELV)	Sale	11/03/2025	No	\$15,001 - \$50,000
141	Alphabet, Inc. (GOOG)	Sale	11/03/2025	No	\$15,001 - \$50,000
142	Applovin Corporation Class A Common Stock (APP)	Sale	11/03/2025	No	\$1,001 - \$15,000
143	Adobe, Inc. (ADBE)	Sale	11/03/2025	No	\$1,001 - \$15,000
144	Advanced Micro Devices, Inc. (AMD)	Sale	11/03/2025	No	\$1,001 - \$15,000
145	Air Products and Chemicals, Inc. (APD)	Sale	11/03/2025	No	\$1,001 - \$15,000
146	Amgen Inc. (AMGN)	Sale	11/03/2025	No	\$15,001 - \$50,000
147	Analog Devices, Inc. (ADI)	Sale	11/03/2025	No	\$1,001 - \$15,000
148	Apple, Inc. (AAPL)	Sale	11/03/2025	No	\$50,001 - \$100,000
149	Broadcom, Inc. (AVGO)	Sale	11/03/2025	No	\$15,001 - \$50,000
150	Becton, Dickinson and Company (BDX)	Sale	11/03/2025	No	\$1,001 - \$15,000
151	Boston Scientific Corp. (BSX)	Sale	11/03/2025	No	\$1,001 - \$15,000
152	Boeing Co (BA)	Sale	11/03/2025	No	\$1,001 - \$15,000
153	Costco Wholesale Corp. (COST)	Sale	11/03/2025	No	\$1,001 - \$15,000
154	Cheniere Energy, Inc. (LNG)	Sale	11/03/2025	No	\$15,001 - \$50,000
155	Comcast Corp. (CMCSA)	Sale	11/03/2025	No	\$1,001 - \$15,000

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156	Cadence Design Systems, Inc. (CDNS)	Sale	11/03/2025	No	\$1,001 - \$15,000
157	CME Group, Inc. (CME)	Sale	11/03/2025	No	\$15,001 - \$50,000
158	CrowdStrike Holdings Inc. Class A Common Stock (CRWD)	Sale	11/03/2025	No	\$1,001 - \$15,000
159	Constellation Energy Corporation Common Stock (CEG)	Sale	11/03/2025	No	\$1,001 - \$15,000
160	The Coca-Cola Co. (KO)	Sale	11/03/2025	No	\$15,001 - \$50,000
161	Diageo plc Common Stock (DEO)	Sale	11/03/2025	No	\$1,001 - \$15,000
162	DexCom, Inc. (DXCM)	Sale	11/03/2025	No	\$1,001 - \$15,000
163	Datadog Inc. Class A Common Stock (DDOG)	Sale	11/03/2025	No	\$1,001 - \$15,000
164	Danaher Corp. (DHR)	Sale	11/03/2025	No	\$1,001 - \$15,000
165	The Walt Disney Co. (DIS)	Sale	11/03/2025	No	\$1,001 - \$15,000
166	eBay, Inc. (EBAY)	Sale	11/03/2025	No	\$1,001 - \$15,000
167	Exxon Mobil Corp. (XOM)	Sale	11/03/2025	No	\$15,001 - \$50,000
168	Edwards Lifesciences Corp. (EW)	Sale	11/03/2025	No	\$1,001 - \$15,000
169	Ecolab, Inc. (ECL)	Sale	11/03/2025	No	\$15,001 - \$50,000
170	Meta Platforms Inc. Class A Common Stock (META)	Sale	11/03/2025	No	\$15,001 - \$50,000
171	Ferrari N.V. Common Shares (RACE)	Sale	11/03/2025	No	\$1,001 - \$15,000
172	Fortive Corp. (FTV)	Sale	11/03/2025	No	\$1,001 - \$15,000
173	Goldman Sachs Group Inc (GS)	Sale	11/03/2025	No	\$1,001 - \$15,000
174	GE Aerospace (GE)	Sale	11/03/2025	No	\$1,001 - \$15,000

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175	GSK plc American Depositary Shares (Each representing two Ordinary Shares) (GSK)	Sale	11/03/2025	No	\$1,001 - \$15,000
176	GE Healthcare Technologies Inc. (GEHC)	Sale	11/03/2025	No	\$1,001 - \$15,000
177	General Dynamics Corp. (GD)	Sale	11/03/2025	No	\$15,001 - \$50,000
178	Honeywell International, Inc. (HON)	Sale	11/03/2025	No	\$1,001 - \$15,000
179	Intuitive Surgical, Inc. (ISRG)	Sale	11/03/2025	No	\$1,001 - \$15,000
180	Industria De Diseno Textil (IDEXY)	Sale	11/03/2025	No	\$1,001 - \$15,000
181	Hilton Worldwide Holdings, Inc. (HLT)	Sale	11/03/2025	No	\$1,001 - \$15,000
182	The Hershey Co. (HSY)	Sale	11/03/2025	No	\$1,001 - \$15,000
183	Hologic, Inc. (HOLX)	Sale	11/03/2025	No	\$15,001 - \$50,000
184	The Home Depot, Inc. (HD)	Sale	11/03/2025	No	\$15,001 - \$50,000
185	JPMorgan Chase & Co. (JPM)	Sale	11/03/2025	No	\$15,001 - \$50,000
186	Johnson & Johnson (JNJ)	Sale	11/03/2025	No	\$1,001 - \$15,000
187	KKR & Co., Inc. (KKR)	Sale	11/03/2025	No	\$15,001 - \$50,000
188	KLA Corp. (KLAC)	Sale	11/03/2025	No	\$15,001 - \$50,000
189	Las Vegas Sands Corp. (LVS)	Sale	11/03/2025	No	\$1,001 - \$15,000
190	Liberty Media Corp. (FWONK)	Sale	11/03/2025	No	\$1,001 - \$15,000
191	lululemon athletica, Inc. (LULU)	Sale	11/03/2025	No	\$1,001 - \$15,000
192	Lennar Corp. (LEN)	Sale	11/03/2025	No	\$15,001 - \$50,000
193	Lockheed Martin Corp. (LMT)	Sale	11/03/2025	No	\$1,001 - \$15,000
194	Eli Lilly & Co. (LLY)	Sale	11/03/2025	No	\$1,001 - \$15,000
195	McKesson Corp. (MCK)	Sale	11/03/2025	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
196	Morgan Stanley (MS)	Sale	11/03/2025	No	\$15,001 - \$50,000
197	Mastercard, Inc. (MA)	Sale	11/03/2025	No	\$1,001 - \$15,000
198	Merck & Co., Inc. (MRK)	Sale	11/03/2025	No	\$1,001 - \$15,000
199	Medtronic Plc (MDT)	Sale	11/03/2025	No	\$15,001 - \$50,000
200	Mobileye Global Inc. (MBLY)	Sale	11/03/2025	No	\$1,001 - \$15,000
201	Millrose Properties Inc. (MRP)	Sale	11/03/2025	No	\$1,001 - \$15,000
202	McDonald's Corp. (MCD)	Sale	11/03/2025	No	\$15,001 - \$50,000
203	Microsoft Corp. (MSFT)	Sale	11/03/2025	No	\$50,001 - \$100,000
204	NVIDIA Corp. (NVDA)	Sale	11/03/2025	No	\$50,001 - \$100,000
205	Netflix, Inc. (NFLX)	Sale	11/03/2025	No	\$1,001 - \$15,000
206	Nasdaq, Inc. (NDAQ)	Sale	11/03/2025	No	\$1,001 - \$15,000
207	NextEra Energy, Inc. (NEE)	Sale	11/03/2025	No	\$15,001 - \$50,000
208	NIKE, Inc. (NKE)	Sale	11/03/2025	No	\$1,001 - \$15,000
209	O'Reilly Automotive Inc. (ORLY)	Sale	11/03/2025	No	\$1,001 - \$15,000
210	Oracle Corp. (ORCL)	Sale	11/03/2025	No	\$1,001 - \$15,000
211	Procter & Gamble Co. (PG)	Sale	11/03/2025	No	\$1,001 - \$15,000
212	Raytheon Technologies Corporation Common Stock (RTX)	Sale	11/03/2025	No	\$1,001 - \$15,000
213	salesforce.com, inc. (CRM)	Sale	11/03/2025	No	\$1,001 - \$15,000
214	ServiceNow, Inc. (NOW)	Sale	11/03/2025	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
215	Shopify Inc. Class A Subordinate Voting Shares (SHOP)	Sale	11/03/2025	No	\$1,001 - \$15,000
216	Spotify Technology S.A. Ordinary Shares (SPOT)	Sale	11/03/2025	No	\$1,001 - \$15,000
217	Snowflake Inc. Class A Common Stock (SNOW)	Sale	11/03/2025	No	\$1,001 - \$15,000
218	Southern Company (SO)	Sale	11/03/2025	No	\$15,001 - \$50,000
219	Starbucks Corp. (SBUX)	Sale	11/03/2025	No	\$1,001 - \$15,000
220	Sysco Corp. (SYX)	Sale	11/03/2025	No	\$1,001 - \$15,000
221	Taiwan Semiconductor Manufacturing Company Ltd. (TSM)	Sale	11/03/2025	No	\$15,001 - \$50,000
222	Tesla, Inc. (TSLA)	Sale	11/03/2025	No	\$15,001 - \$50,000
223	Truist Financial Corporation Common Stock (TFC)	Sale	11/03/2025	No	\$1,001 - \$15,000
224	Toast Inc. Class A Common Stock (TOST)	Sale	11/03/2025	No	\$1,001 - \$15,000
225	Texas Instruments Incorporated (TXN)	Sale	11/03/2025	No	\$15,001 - \$50,000
226	Thermo Fisher Scientific, Inc. (TMO)	Sale	11/03/2025	No	\$1,001 - \$15,000
227	United Rentals, Inc. (URI)	Sale	11/03/2025	No	\$1,001 - \$15,000
228	UnitedHealth Group, Inc. (UNH)	Sale	11/03/2025	No	\$1,001 - \$15,000
229	Uber Technologies, Inc. (UBER)	Sale	11/03/2025	No	\$1,001 - \$15,000
230	Visa, Inc. (V)	Sale	11/03/2025	No	\$15,001 - \$50,000
231	Vertex Pharmaceuticals, Inc. (VRTX)	Sale	11/03/2025	No	\$1,001 - \$15,000
232	Workday, Inc. (WDAY)	Sale	11/03/2025	No	\$1,001 - \$15,000
233	Walmart, Inc. (WMT)	Sale	11/03/2025	No	\$15,001 - \$50,000
234	Fortive Corp. (FTV)	Purchase	10/01/2025	No	\$1,001 - \$15,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
235	Microsoft Corp. (MSFT)	Purchase	10/01/2025	No	\$1,001 - \$15,000
236	Taiwan Semiconductor Manufacturing Company Ltd. (TSM)	Purchase	10/01/2025	No	\$1,001 - \$15,000
237	Analog Devices, Inc. (ADI)	Sale	10/01/2025	No	\$1,001 - \$15,000
238	Apple, Inc. (AAPL)	Sale	10/01/2025	No	\$1,001 - \$15,000
239	eBay, Inc. (EBAY)	Sale	10/01/2025	No	\$1,001 - \$15,000
240	LPL Financial Holdings, Inc. (LPLA)	Sale	10/01/2025	No	\$1,001 - \$15,000
241	Morgan Stanley (MS)	Sale	10/01/2025	No	\$1,001 - \$15,000
242	Oracle Corp. (ORCL)	Sale	10/01/2025	No	\$1,001 - \$15,000
243	CME Group, Inc. (CME)	Sale	10/01/2025	No	\$1,001 - \$15,000
244	General Dynamics Corp. (GD)	Sale	10/01/2025	No	\$1,001 - \$15,000
245	The Hershey Co. (HSY)	Sale	10/01/2025	No	\$1,001 - \$15,000
246	Microsoft Corp. (MSFT)	Sale	10/01/2025	No	\$1,001 - \$15,000
247	Oracle Corp. (ORCL)	Purchase	09/30/2025	No	\$1,001 - \$15,000
248	Raytheon Technologies Corporation Common Stock (RTX)	Sale	10/06/2025	No	\$1,001 - \$15,000
249	First Trust Rising Dividend Achievers ETF (RDVY)	Purchase	11/03/2025	No	\$100,001 - \$250,000
250	First Trust Capital Strength ETF (FTCS)	Purchase	11/03/2025	No	\$250,001 - \$500,000
251	First Trust NASDAQ-100 Equal Weighted Index Fund (QQEW)	Purchase	11/03/2025	No	\$100,001 - \$250,000
252	First Trust Low Duration Opportunities ETF (LMBS)	Purchase	11/03/2025	No	\$250,001 - \$500,000

#	DESCRIPTION	TYPE	DATE	NOTIFICATION RECEIVED OVER 30 DAYS AGO	AMOUNT
253	First Trust SMID Cap Rising Dividend Achievers ETF (SDVY)	Purchase	11/03/2025	No	\$100,001 - \$250,000
254	First Trust Exchange Traded FD Growth Strength ETF (FTGS)	Purchase	11/03/2025	No	\$100,001 - \$250,000
255	SPDR Dow Jones Industrial Average ETF Trust (DIA)	Purchase	11/03/2025	No	\$100,001 - \$250,000

Endnotes

Summary of Contents

The 278-T discloses purchases, sales, or exchanges of securities in excess of \$1,000 made on behalf of the filer, the filer's spouse, or dependent child. Transactions are required to be disclosed within 30 days of receiving notification of a transaction but not later than 45 days after the transaction. Filers need not disclose (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between the filer, the filer's spouse, and the filer's dependent children.

Privacy Act Statement

5 U.S.C. § 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5. U.S.C § 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person,

department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.
